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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

FORMAN HOLT

66 Route 17 North, First Floor

Paramus, NJ 07652

Telephone: (201) 845-1000 Facsimile: (201) 665-6650

Attorneys for Charles M. Forman,

Chapter 7 Trustee

Kim R. Lynch (KL-5866) klynch@formanlaw.com

Chapter 7

Case No. 10-28457 (SLM) Jointly Administered

Hearing Date: October 31, 2017

Order Filed on November 6, 2017 by Clerk, U.S. Bankruptcy

Court - District of New Jersey

Hearing Time: 10:00 a.m

In Re:

WRS HOLDINGS, LLC; et al¹,

Debtors.

ORDER DISALLOWING CLAIM NO. 17-1 AND MODIFYING CLAIM NO. 19-1 FILED BY UNITED STATES SURETY COMPANY IN THE CASE OF WRS, LLC

The relief set forth on the following page, numbered two (2) is hereby **ORDERED.**

DATED: November 6, 2017

Honorable Stacey L. Meisel United States Bankruptcy Judge

¹ The Debtors in these jointly administered chapter 7 cases are WRS Holdings, LLC, Case No. 10-28457 (DHS); WRS, LLC, Case No. 10-28461 (DHS); Woods Restoration Services, LLC, Case No. 10-28465 (DHS); Woods Restoration Services of South Carolina, LLC, Case No. 10-28471; Woods Restoration Services of Montclair, New Jersey, LLC, Case No. 10-28474 (DHS); Environmental Remediation Concepts, LLC, Case No. 10-28476 (DHS); and WRS, Inc., Case No. 10-28478 (DHS).

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Page (2)

Debtor: WRS HOLDINGS, LLC; et al¹

Case No. 10-28457 (SLM)

Caption: Order Disallowing Claim No. 17-1 and Modifying Claim No. 19-1 filed by United

States Surety Company in the Case of WRS, LLC

THIS MATTER having been brought before this Court upon the motion (the "Motion") of Charles M. Forman, chapter 7 trustee of WRS Holdings, LLC, WRS, LLC, Woods Restoration Services, LLC, Woods Restoration Services of Montclair, New Jersey, LLC, Environmental Remediation Concepts, LLC, and WRS, Inc., (collectively, the "Debtors"), through his attorneys, Forman Holt, for the entry of an Order pursuant to 11 U.S.C. §502(a) and Rule 3007 of the Federal Rules of Bankruptcy Procedure disallowing Claim No. 17-1 and modifying Claim No. 19-1 filed by United States Surety Company ("Claimant") in the case of WRS, LLC (10-28461); and the Court having reviewed the pleadings filed and considered the opposition, if any, and good and sufficient notice having been given; and for good cause shown; it is hereby

ORDERED that Claim No. 17-1 filed by Claimant be and hereby is disallowed; and it is further

ORDERED that Claim No. 19-1 filed by Claimant be and hereby is reclassified and modified to reflect a general unsecured claim in the amount of \$820,715.10.

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In re: WRS Holdings, LLC Debtor

Case No. 10-28457-SLM Chapter 7

CERTIFICATE OF NOTICE

District/off: 0312-2 User: admin Page 1 of 2 Date Rcvd: Nov 06, 2017 Form ID: pdf903 Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 08, 2017.

db +WRS Holdings, LLC, c/o WRS, LLC, 22 Riverview Drive, Suite 101, Wayne, NJ 07470-3115

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 08, 2017 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 6, 2017 at the address(es) listed below:

Adam D. Greenberg on behalf of Creditor Raynor Electric, Inc. agreenberg@hgllclaw.com, Aholmes@hqllclaw.com

Alexander G. Benisatto on behalf of Creditor MFC CAPITAL FUNDING, INC.

abenisatto@shapiro-croland.com Alexander G. Benisatto on behalf of Plaintiff MFC CAPITAL FUNDING, INC.

abenisatto@shapiro-croland.com

Ari J. Schwartz on behalf of Creditor JPMorgan Chase Bank, N.A. jteitelbaum@tblawllp.com Brian E Caine on behalf of Creditor Sunrise Lakes bcaine@parkermccay.com,

 ${\tt BKcourtnotices@parkermccay.com}$ on behalf of Interested Party A. Atkins Appraisal Company Charles Forman cforman@formanlaw.com

Charles M. Forman on behalf of Trustee Charles M. Forman cforman@formanlaw.com, ${\tt lcapasso@formanlaw.com.cforman@iq7technology.com}$

Charles M. Forman cforman@formanlaw.com, lcapasso@formanlaw.com;cforman@iq7technology.com

Dale E. Barney on behalf of Interested Party Bradley Sheftel dbarney@gibbonslaw.com

on behalf of Defendant Antonio Gracias dbarney@gibbonslaw.com Dale E. Barney

Dale E. Barney on behalf of Defendant Bradley Sheftel dbarney@gibbonslaw.com

on behalf of Defendant Valor Management Corp. dbarney@gibbonslaw.com Dale E. Barney

on behalf of Interested Party Nelson Sun dbarney@gibbonslaw.com on behalf of Defendant Valor Equity Partners dbarney@gibbonslaw.com Dale E. Barney

Dale E. Barnev

on behalf of Defendant VWR Holdings, LLC dbarney@gibbonslaw.com Dale E. Barney

on behalf of Interested Party Chester R. Dunican dbarney@gibbonslaw.com Dale E. Barney

on behalf of Interested Party Jonathan Shulkin dbarney@gibbonslaw.com Dale E. Barney

on behalf of Interested Party Robert Wasielewski dbarney@gibbonslaw.com on behalf of Interested Party Antonio Gracias dbarney@gibbonslaw.com Dale E. Barney

Dale E. Barney

on behalf of Defendant Jonathan Shulkin dbarney@gibbonslaw.com Dale E. Barney on behalf of Creditor Ally Financial Inc f/k/a GMAC Inc davidl@ldvlaw.com

David R Lyons Gregory W. Hauswirth on behalf of Defendant Contract Hardware & Supply Inc.

ghauswirth@leechtishman.com,

pcarothers@leechtishman.com;bankruptcy@leechtishman.com;dtomko@leechtishman.com

Heather Lynn Anderson on behalf of Defendant State of New Jersey

heather.anderson@law.dol.lps.state.nj.us

on behalf of Defendant Jaimie A. Slosberg Morris Holdings, LLC jslosberg@ravingreenberg.com Jaimie A. Slosberg on behalf of Defendant Hicks Capital Management, LLC

jslosberg@ravingreenberg.com John P. O'Toole on behalf of Defendant Robert Wasielewski John.OToole@wilsonelser.com

John R. Morton, Jr. JPMorgan Chase Bank, N.A. ecfmail@mortoncraig.com, on behalf of Creditor mortoncraigecf@gmail.com

Ford Motor Credit Company, LLC John R. Morton, Jr. on behalf of Creditor

 $\verb| ecfmail@mortoncraig.com|, mortoncraigecf@gmail.com|\\$

on behalf of Creditor New Jersey School Boards Association Insurance Group John V. Fiorella jfiorella@archerlaw.com

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District/off: 0312-2 User: admin Page 2 of 2 Date Rcvd: Nov 06, 2017 Form ID: pdf903 Total Noticed: 1

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) Joseph Michael Cerra on behalf of Trustee Charles M. Forman joseph.cerra@leclairryan.com Joshua I. Goldman on behalf of Creditor Amtrust-NP SFR Venture, LLC jgoldman@kmllawgroup.com, bkgroup@kmllawgroup.com Judah D. Greenblatt on behalf of Creditor Bernard and Simha Margalit $\verb|jgreenblattlesser.com| \\$ Kate R. Buck on behalf of Defendant Cellco Partnership d/b/a Verizon Wireless kbuck@mccarter.com Kim R. Lynch on behalf of Plaintiff Charles M Forman klynch@formanlaw.com, kanema@formanlaw.com on behalf of Trustee Charles M. Forman klynch@formanlaw.com, kanema@formanlaw.com Kim R. Lynch on behalf of Trustee Charles M. Forman klynch@formanlaw.com, Kim R. Lynch on behalf of Plaintiff Charles M. Forman klynch@formanlaw.com, kanema@formanlaw.com Leonard C. Walczyk on behalf of Creditor Post & Kelly Electric Company, Inc. lwalczyk@wjslaw.com, lwalczyk@ecf.inforuptcy.com;dmendez@ecf.inforuptcy.com Louis T. DeLucia on behalf of Transferee Ambrose Pine, Inc. ldelucia@schiffhardin.com
Louis T. DeLucia on behalf of Creditor MFC CAPITAL FUNDING, INC. ldelucia@schiffhardin.com
Martha R. Hildebrandt on behalf of U.S. Trustee United States Trustee martha.hildebrandt@usdoj.gov Matteo Percontino on behalf of Trustee Charles M. Forman matteo.percontino@leclairryan.com, anna.sullivan@leclairryan.com Matteo Percontino on behalf of Plaintiff Charles M. Forman matteo.percontino@leclairryan.com, anna.sullivan@leclairryan.com Matteo Percontino on behalf of Plaintiff Charles M Forman matteo.percontino@leclairryan.com, anna.sullivan@leclairryan.com Michael E. Holt on behalf of Attorney Forman Holt Eliades & Ravin LLC mholt@formanlaw.com, kanema@formanlaw.com Michael E. Holt on behalf of Trustee Charles M. Forman mholt@formanlaw.com, kanema@formanlaw.com Michael J. Greenberg on behalf of Cross Defendant Anthony Racciatti mgreenberg@mgreenberglaw.com Michael J. Greenberg on behalf of Cross-Claimant Anthony Racciatti mgreenberg@mgreenberglaw.com Morris S. Bauer on behalf of Creditor Committee OPS Corp. msbauer@nmmlaw.com, mmarks@nmmlaw.com,relikens@nmmlaw.com, Morris S. Bauer on behalf of Creditor Committee Precise Management, LLC msbauer@nmmlaw.com, mmarks@nmmlaw.com,relikens@nmmlaw.com, Morris S. Bauer on behalf of Creditor Committee Division 9 Design & Construction LP msbauer@nmmlaw.com, mmarks@nmmlaw.com,relikens@nmmlaw.com, Morris S. Bauer on behalf of Creditor Committee Official Committee Of Unsecured Creditor msbauer@nmmlaw.com, mmarks@nmmlaw.com,relikens@nmmlaw.com, Morris S. Bauer on behalf of Creditor Committee Professional Painting, LLC msbauer@nmmlaw.com, mmarks@nmmlaw.com, relikens@nmmlaw.com, Morris S. Bauer on behalf of Creditor Committee Official Comittee of Unsecured Creditors msbauer@nmmlaw.com, mmarks@nmmlaw.com,relikens@nmmlaw.com, Morris S. Bauer on behalf of Creditor Committee Truly New Cleaning Corp. msbauer@nmmlaw.com, mmarks@nmmlaw.com,relikens@nmmlaw.com, Morris S. Bauer on behalf of Creditor Committee Official Committee Of Unsecured Creditors msbauer@nmmlaw.com, mmarks@nmmlaw.com,relikens@nmmlaw.com, Ron Reich on behalf of Creditor Advanced Furnace & Air Duct Cleaning, Inc. rreich@simonattorneys.com, ronreichesq@gmail.com Sam Della Fera on behalf of Debtor Environmental Remediation Concepts, LLC sdellafera@trenklawfirm.com Sam Della Fera on behalf of Debtor Woods Restoration Services of S.C., LLC sdellafera@trenklawfirm.com Sam Della Fera on behalf of Debtor Sam Della Fera on behalf of Debtor WRS, LLC sdellafera@trenklawfirm.com Woods Restoration Services of Montclair, NJ, LLC sdellafera@trenklawfirm.com Sam Della Fera on behalf of Debtor WRS, Inc sdellafera@trenklawfirm.com Sam Della Fera on behalf of Debtor Sam Della Fera on behalf of Debtor Shoshana Schiff on behalf of Debtor Woods Restoration Services sdellafera@trenklawfirm.com WRS Holdings, LLC sdellafera@trenklawfirm.com Woods Restoration Services of Montclair, NJ, LLC sschiff@trenklawfirm.com, cdeangelis@trenklawfirm.com Shoshana Schiff on behalf of Debtor WRS Holdings, LLC sschiff@trenklawfirm.com, cdeangelis@trenklawfirm.com Shoshana Schiff on behalf of Debtor Woods Restoration Services of S.C., LLC sschiff@trenklawfirm.com, cdeangelis@trenklawfirm.com
Shoshana Schiff on behalf of Debtor Environmental Remediation Concepts, LLC sschiff@trenklawfirm.com, cdeangelis@trenklawfirm.com Shoshana Schiff on behalf of Debtor WRS, LLC sschiff@trenklawfirm.com, cdeangelis@trenklawfirm.com Shoshana Schiff on behalf of Debtor WRS, Inc sschiff@trenklawfirm.com, cdeangelis@trenklawfirm.com Shoshana Schiff on behalf of Debtor Woods Restoration Services sschiff@trenklawfirm.com, cdeangelis@trenklawfirm.com United States Trustee USTPRegion03.NE.ECF@usdoj.gov

TOTAL: 71